



Program Highlights

As the healthcare industry continues to face unprecedented challenges, restructuring professionals are uniquely positioned to make a lasting impact on the shape and direction on healthcare providers. Where are the distressed opportunities? What are the opportunities and pressures that will affect providers in the near future based on the Affordable Care Act and reforms that are currently being considered? How will changes to Medicare reimbursements, as well as other regulatory reforms, impact hospital earnings? How does existing healthcare legislation impact M&A activity? Can not-for-profit hospitals survive? Our esteemed panel will share their insights, perspectives and outlook for competing in the healthcare market.

Moderator

Eric Hargan, partner at Greenberg Traurig will serve as moderator. Hargan focuses his practice on transactions, health care regulations and government relations. Previously, he served in the position of deputy secretary of the U.S. Department of Health and Human Services. He also served as regulatory policy officer of the department, overseeing the development and approval of all HHS, CMS and FDA regulations and significant guidance. At HHS, Eric oversaw all operations, including Medicare, Medicaid, and the regulation of food, drugs and medical devices, public health, welfare programs, medical research and other activities.

Panelists

Suzanne Koenig, president and founder of SAK Management Services LLC, a nationally recognized long-term care management and healthcare consulting services company. Koenig provides a highly specialized combination of skills in the areas of operations improvement,

staff development and quality assurance. She is the one of the most frequently court-appointed patient care ombudsman to medical facilities in the country.

Eric Lev, principal of Water Street Healthcare Partners, a strategic private equity firm focused exclusively on healthcare. Water Street invests in owner-operated middle-market companies and partners with large multinationals to carve out lower priority businesses. Water Street's companies are leaders in key growth sectors within medical and diagnostic products, specialty distribution, life sciences and specialty healthcare services.

Mike Monticello, managing director at PrivateBank, a \$13B bank headquartered in Chicago focusing on middle-market business. Mike works in the healthcare group, which is focused on senior housing, assisted living, skilled nursing and related ancillary businesses. PrivateBank provides both working capital and real estate finance for these asset classes, as well as treasury management services.

Andrew Turnbull, managing director and head of Houlihan Lokey's Midwest Financial Restructuring Group. Since 1994 he has specialized in assisting companies, lenders, creditors and investors in financially distressed situations. Turnbull has worked in a variety of industries and over the last couple of years has been active in both the healthcare and real estate markets and led the sale of Forum Health, a three hospital system in Ohio.

Register [online](#) or mail/fax [registration form](#) to:

Sue Fischer, Assistant Chapter Administrator
P.O. Box 33
Frankfort, IL 60423
(815) 469-1901 (fax)

Call the Chapter Office at (815) 469-2935 or [email](#) us with any questions.

Please register by Wednesday, January 11th